

Maturing RTL and Floaters on upcoming payment dates

DKK and EUR

Last updated: 18 Sep 26

Next payment date: 01-01-2027

Floater maturity (DKKm)

Issuer	Total	CITA 3M	CITA 6M	CITA 12M	CIBOR 3M	CIBOR 6M
NYK	16,168	0	16,168	0	0	0
RD	0	0	0	0	0	0
NDA	33,873	0	13,894	0	0	19,978
BRF	0	0	0	0	0	0
DLR	12,410	0	0	0	0	12,410
LRF	0	0	0	0	0	0
Total	62,451	0	30,062	0	0	32,388

Payment date: 01-04-2027

Floater maturity (DKKm)

Issuer	Total	CITA 3M	CITA 6M	CITA 12M	CIBOR 3M	CIBOR 6M
NYK	37,353	11,928	0	0	25,425	0
RD	0	0	0	0	0	0
NDA	0	0	0	0	0	0
BRF	0	0	0	0	0	0
DLR	0	0	0	0	0	0
LRF	0	0	0	0	0	0
Total	37,353	11,928	0	0	25,425	0

RTL

Maturity by issuer (DKKm)

Payment date	Total	NYK	RD	NDA	BRF	DLR	LRF
2026-10-01	43,223	0	0	24,004	19,218	0	0
2027-01-01	158,556	51,868	80,740	1,948	20,735	3,266	0
2027-04-01	142,096	29,575	50,731	19,558	28,687	13,545	0
2027-07-01	43,909	43,413	0	0	495	0	0
2027-10-01	39,432	0	0	17,780	21,652	0	0
2028-01-01	78,154	40,858	35,667	749	175	704	0
2028-04-01	64,030	2,797	18,710	11,105	23,635	7,784	0
2028-07-01	31,667	31,667	0	0	0	0	0
2028-10-01	12,521	0	0	12,510	11	0	0
2029-01-01	66,212	37,094	28,756	311	0	50	0

Floater

Maturity by issuer (DKKm)

Payment date	Total	NYK	RD	NDA	BRF	DLR	LRF
2026-10-01	36,757	36,757	0	0	0	0	0
2027-01-01	62,451	16,168	0	33,873	0	12,410	0
2027-04-01	37,353	37,353	0	0	0	0	0
2027-07-01	72,531	26,286	17,914	0	18,621	9,709	0
2027-10-01	64,480	64,331	150	0	0	0	0
2028-01-01	57,727	30,402	0	14,714	0	12,611	0
2028-04-01	25,644	25,644	0	0	0	0	0
2028-07-01	198,608	63,663	69,566	38,022	17,350	10,006	0
2028-10-01	54,633	54,633	0	0	0	0	0
2029-01-01	63,750	39,415	0	12,947	0	11,343	45

Denominated in EUR

RTL maturity by issuer (EURm)

Payment date	Total	NYK	RD	NDA	BRF	DLR	LRF
2026-10-01	13	0	0	13	0	0	0
2027-01-01	367	234	68	31	2	32	0
2027-04-01	26	0	22	4	0	0	0
2027-10-01	0	0	0	0	0	0	0
2028-01-01	89	81	7	1	0	1	0
2028-04-01	0	0	0	0	0	0	0
2029-01-01	554	49	5	0	500	0	0
2029-04-01	0	0	0	0	0	0	0
2029-10-01	500	0	0	0	500	0	0
2030-01-01	53	52	1	0	0	0	0

RTL Maturity (DKKm)

Issuer	Total	1Y	2Y	3Y	4Y	5Y	6Y+
NYK	51,868	925	2,088	15,190	1,001	30,536	2,128
RD	80,740	29,683	4,417	10,795	2,434	32,840	570
NDA	1,948	1,131	54	489	30	100	143
BRF	20,735	20,584	151	0	0	0	0
DLR	3,266	2,764	461	17	6	18	0
LRF	0	0	0	0	0	0	0
Total	158,556	55,088	7,171	26,491	3,471	63,494	2,841

RTL Maturity (DKKm)

Issuer	Total	1Y	2Y	3Y	4Y	5Y	6Y+
NYK	29,575	22,289	3,494	1,352	881	1,559	0
RD	50,731	20,510	1,335	8,326	517	17,633	2,409
NDA	19,558	1,873	531	5,376	127	11,651	0
BRF	28,687	1,520	1,395	11,904	817	10,289	2,762
DLR	13,545	426	623	4,647	528	7,322	0
LRF	0	0	0	0	0	0	0
Total	142,096	46,619	7,379	31,604	2,869	48,453	5,171

Maturity by original time to maturity (DKKm)

Payment date	Total	1Y	2Y	3Y	4Y	5Y	6Y+
2026-10-01	43,223	21,509	678	5,202	357	15,477	0
2027-01-01	158,556	55,088	7,171	26,491	3,471	63,494	2,841
2027-04-01	142,096	46,619	7,379	31,604	2,869	48,453	5,171
2027-07-01	43,909	1,153	1,072	16,415	1,683	23,586	0
2027-10-01	39,432	22,313	977	8,618	354	7,170	0
2028-01-01	78,154	0	5,833	42,770	3,537	22,558	3,455
2028-04-01	64,030	0	7,649	26,980	6,785	19,332	3,284
2028-07-01	31,667	0	939	17,538	886	12,304	1
2028-10-01	12,521	0	100	7,545	324	4,551	0
2029-01-01	66,212	0	0	30,112	5,944	27,354	2,801

Note: The distribution of maturing bonds by original time-to-maturity has been estimated based on how the outstanding amount has been build up over time.

Maturity by reference rate (DKKm)

Payment date	Total	CITA 3M	CITA 6M	CITA 12M	CIBOR 3M	CIBOR 6M
2026-10-01	36,757	0	0	0	36,757	0
2027-01-01	62,451	0	30,062	0	0	32,388
2027-04-01	37,353	11,928	0	0	25,425	0
2027-07-01	72,531	0	19,735	0	18,621	34,175
2027-10-01	64,480	0	0	0	64,331	150
2028-01-01	57,727	0	29,775	0	0	27,952
2028-04-01	25,644	0	0	0	25,644	0
2028-07-01	198,608	0	95,956	0	17,350	85,302
2028-10-01	54,633	15,596	0	0	39,036	0
2029-01-01	63,750	0	52,362	0	0	11,388

Floater maturity by issuer (EURm)

Payment date	Total	NYK	RD	NDA	BRF	DLR	LRF
2026-10-01	1,463	1,463	0	0	0	0	0
2027-01-01	18	0	0	18	0	0	0
2027-07-01	20	20	0	0	0	0	0
2027-10-01	396	396	0	0	0	0	0
2028-01-01	184	124	0	39	0	22	0
2028-04-01	1,442	1,442	0	0	0	0	0
2029-01-01	1	0	0	0	0	1	0
2029-04-01	450	450	0	0	0	0	0
2029-07-01	36	0	36	0	0	0	0
2029-10-01	1,239	1,239	0	0	0	0	0

Last updated: 18 Sep 26

Average YTM at Time of Issuance

RTL by Original Time to Maturity

Payment date	1Y	2Y	3Y	4Y	5Y
2026-10-01	1.92	2.24	3.36	3.23	0.28
2027-01-01	1.93	2.14	3.05	3.24	0.85
2027-04-01	1.96	2.08	2.73	3.18	1.33
2027-07-01	2.41	1.95	2.56	3.41	2.20
2027-10-01	2.64	2.24	2.36	3.27	3.06
2028-01-01		2.12	2.19	2.98	3.23
2028-04-01		2.28	2.17	2.58	3.20
2028-07-01		2.60	2.12	2.57	3.42
2028-10-01		2.84	2.21	2.19	3.38
2029-01-01			2.28	2.28	2.96
Current par rate	2.92	3.15	3.25	3.33	3.40

RTL by Issuer

Payment date	All	NYK	RD	NDA	BRF	DLR
2026-10-01	0.28			0.28		
2027-01-01	0.85	0.72	0.99	0.08		0.10
2027-04-01	1.33	1.05	0.65	1.74	1.43	2.31
2027-07-01	2.20	2.20				
2027-10-01	3.06			2.98	3.52	
2028-01-01	3.23	3.19	3.29	3.30		3.34
2028-04-01	3.20	3.27	3.07	3.28	3.20	3.45
2028-07-01	3.42	3.42				
2028-10-01	3.38			3.38		
2029-01-01	2.96	3.04	2.86	2.73		3.33

Historic Auction Supply

RTL (DKKm)

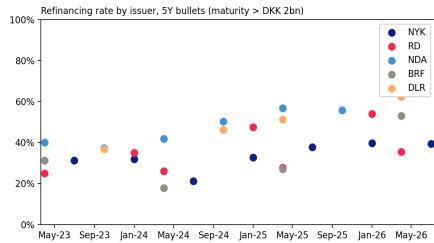
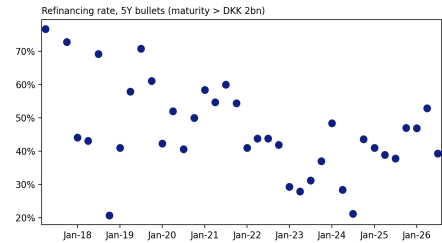
Payment date	Total	1Y	2Y	3Y	4Y	5Y	6Y+
2026-07-01	19,050	2,800	650	6,000	800	8,800	0
2026-04-01	84,790	43,250	3,500	13,370	1,640	22,860	170
2026-01-01	108,987	59,731	3,525	18,242	1,284	26,105	100
2025-10-01	19,225	9,350	275	3,500	150	5,950	0
2025-07-01	16,250	3,650	100	5,800	300	6,400	0
2025-04-01	78,670	50,110	1,670	14,950	530	11,410	0
2025-01-01	96,892	48,067	6,660	19,772	6,525	15,503	365
2024-10-01	38,935	18,060	945	7,680	4,450	7,800	0
2024-07-01	9,000	2,500	400	4,400	0	1,700	0
2024-04-01	86,087	50,840	3,740	18,290	780	12,370	67

Floater (DKKm)

Payment date	Total	CITA 3M	CITA 6M	CITA 12M	CIBOR 3M	CIBOR 6M
2026-07-01	75,600	0	33,000	0	3,000	39,600
2026-04-01	28,200	0	0	0	28,200	0
2026-01-01	41,700	0	30,550	0	0	11,150
2025-10-01	43,200	5,500	0	0	37,700	0
2025-07-01	106,375	0	37,300	0	22,000	47,075
2025-04-01	24,400	0	0	0	24,400	0
2025-01-01	30,800	0	30,000	0	0	800
2024-10-01	43,000	0	0	0	43,000	0
2024-07-01	115,250	0	47,200	0	11,300	56,750
2024-04-01	23,400	6,400	0	0	17,000	0

Refinancing rate

Historic refinancing rate for floaters



Historic refinancing rate for floaters

